# Quality Time with Scale Insects (and Spider Mites?)

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63<sup>rd</sup> Annual Shade Tree Conference Topeka, KS January 10, 2018





### **Scale Insects**

**Order: Hemiptera** 

Families: Diaspididae (armored scales), Coccidae (soft scales), Eriococcidae (Felt scales), others







- Scale insects feed on plant fluids using 'piercing-sucking' mouthparts
  - Insect order Hemiptera

- Related insects include mealybugs, aphids

and whiteflies





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### There are two general types of scale insects:

'Soft' Scales

**Armored Scales** 









### **Armored Scales** Family Diaspididae









Soft Scales Families Coccidae, Eriococcidae





### There are two general types of scale insects:

'Soft' Scales

**Armored Scales** 





### **Armored Scales**





- Covering completely encloses, but is not attached to, the body
- Covering made up primarily of proteins and some waxes
- Two primary body forms (elongate, circular)

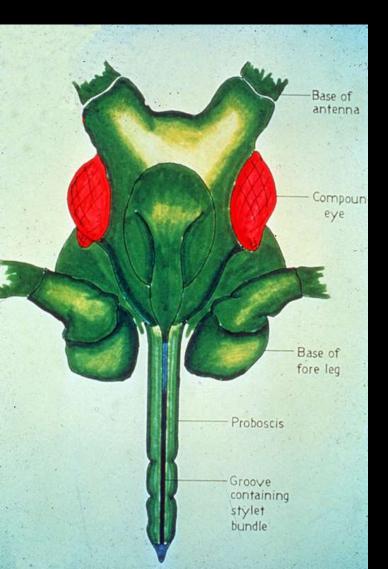
### **Soft Scales**





- Covering is attached to body; underside is not covered
- Covering made up of waxes
- Body forms tend to be elongate-oval, more rounded at maturity

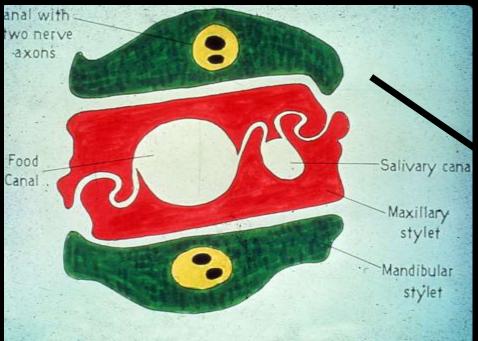
# Piercing-sucking mouthparts



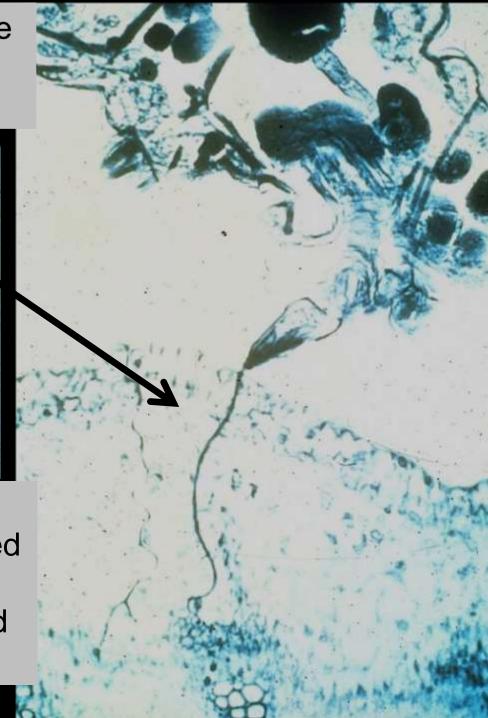




The mandibles are on the outside of the stylet bundle. They are used to penetrate the plant.

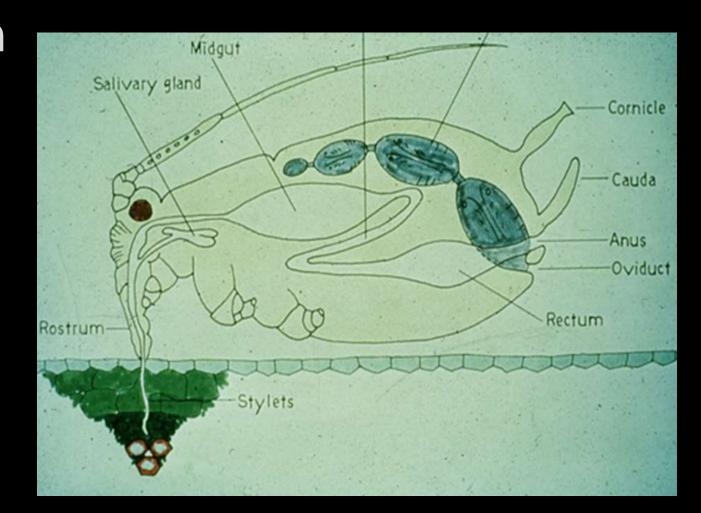


The maxillae are on the inside of the stylet bundle. They are paired and interlock. A food canal and parallel salivary canal are formed by the paired maxillae.



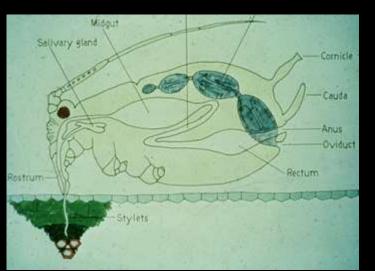
Soft scales feed on the fluids of the

phloem



Soft scales feed on the fluids of the

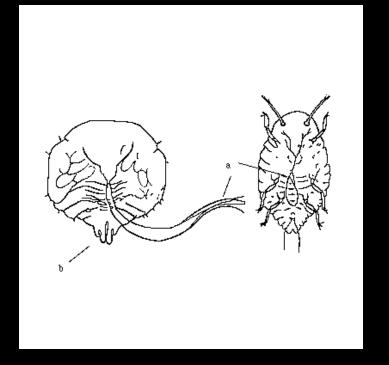
phloem



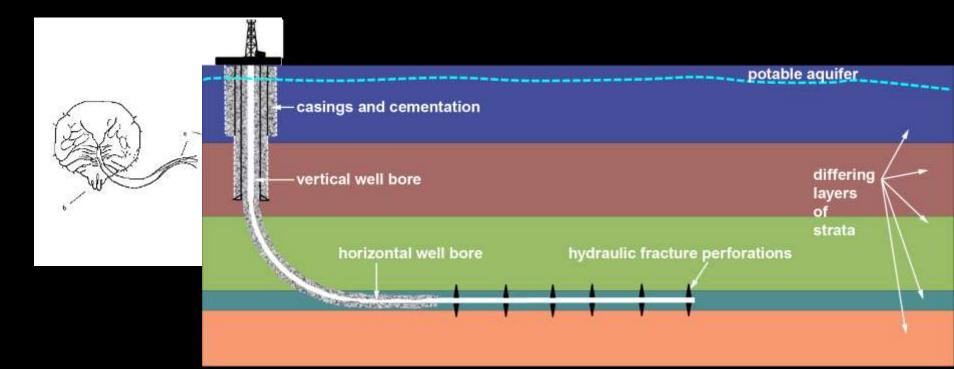


- Soft scales feed on the fluids of the phloem
- Armored scales feed on cell contents, often in cambium





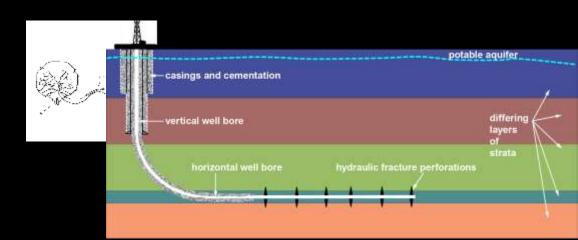
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- Armored scales feed on cell contents, often in cambium



- Soft scales feed on the fluids of the phloem
- Armored scales feed on cell contents, often in cambium



No honeydew!



#### Males?



Some scale insects rarely or never produce males

If they do the **males** are much smaller than the **females**.

Males? Cocoons of males scales Winged adult male Maturing female scales 5490397





### **Armored Scales** Family Diaspididae





# Some Important Armored (Hard) Scales in Kansas

- Oystershell scale
- Pine needle scale
- Euonymus scale
- Obscure scale







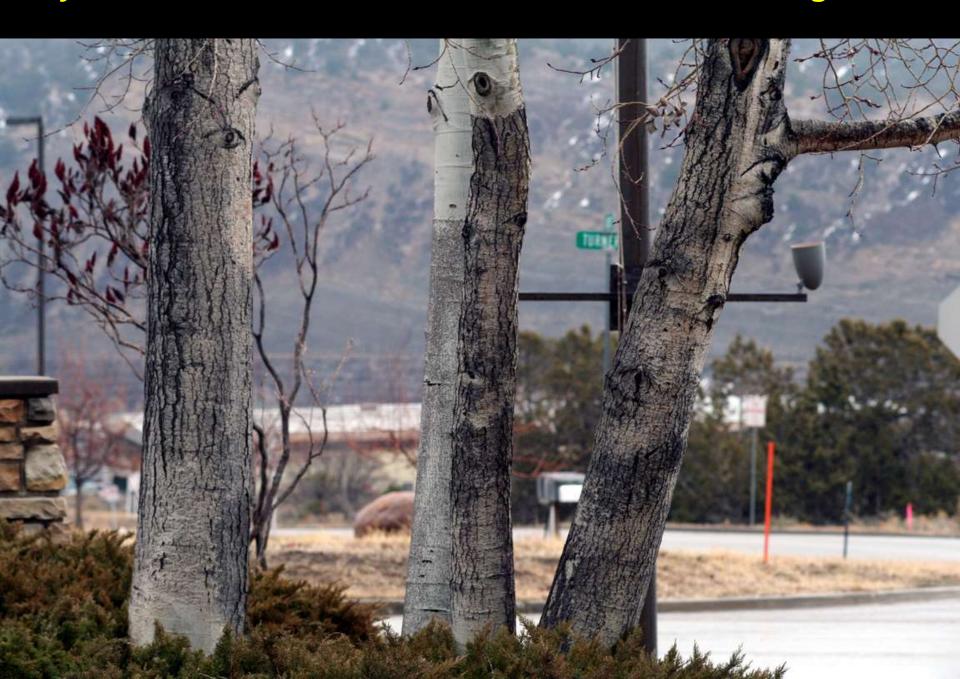




Bark cracking is a common symptom of current or previous oystershell scale infestation of aspen



#### Oystershell scale infested trees. Note bark cracking.



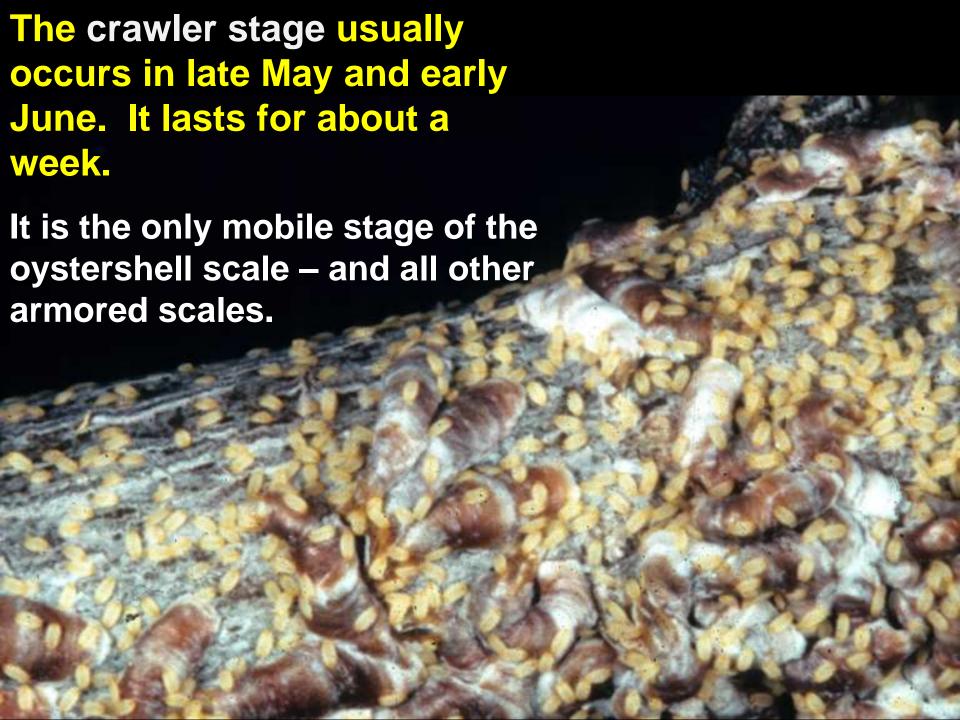


Oystershell scale flipped over to exposure lower surface. Some eggs are visible at right where the 'test' has torn.



Oystershell scale eggs (left) and recently hatched eggs, producing the "crawler" stage

Eggs, under the cover of the mother, are the overwintering stage.











Mother scale and recently laid eggs. Eggs are the primary overwintering stage.

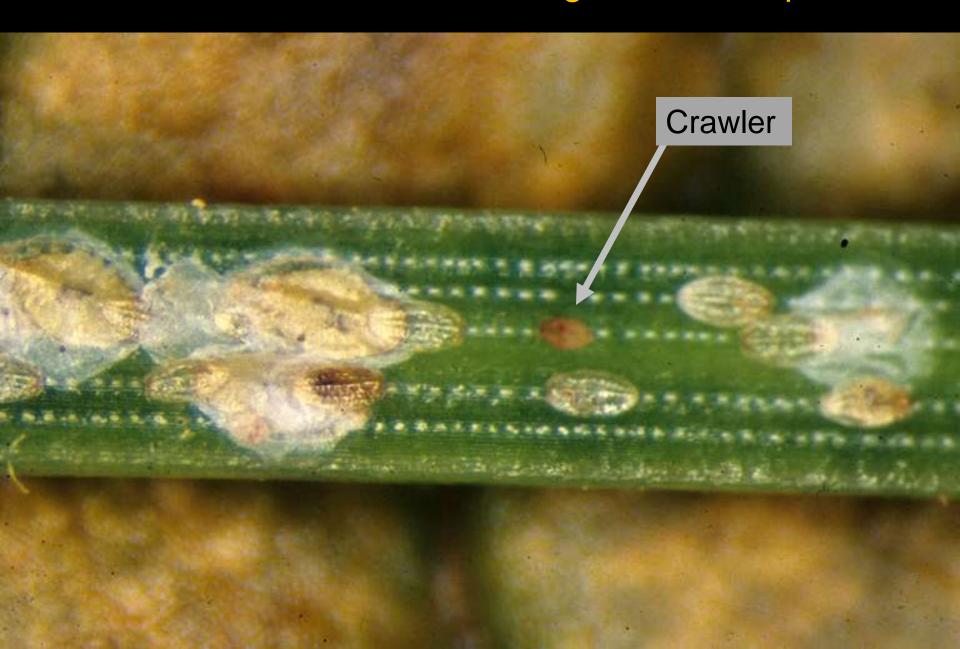




Crawlers usually occur in early to mid May (ca. lilac full bloom)



### Pine needle scale in mixed stages of development





#### **Natural Enemies of Pine Needle Scale**



Lady beetles that specialize in armored scales (*Coccidophilus* spp., *Chilochorus* spp.)



#### **Natural Enemies of Pine Needle Scale**



### Parasitic Wasps



### **Obscure scale**

**Host: oaks** 



Cover removed to expose developing scale



### Poplar/Willow Scale









Soft Scales Families Coccidae, Eriococcidae





# Some Important Soft Scales in Kansas

- European fruit lecanium scale
- European elm scale
- Pine tortoise scale







Soft Scale Example – Cottony Maple Scale



Overwintering stage – Adult females that have not matured eggs.









# Crawlers move to the leaves in summer

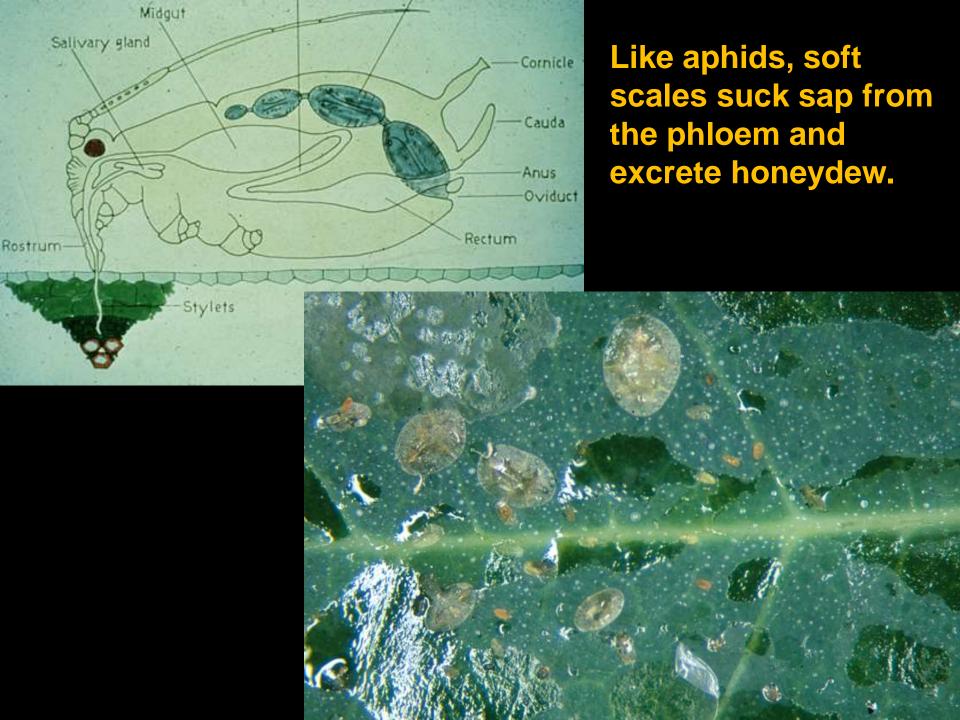




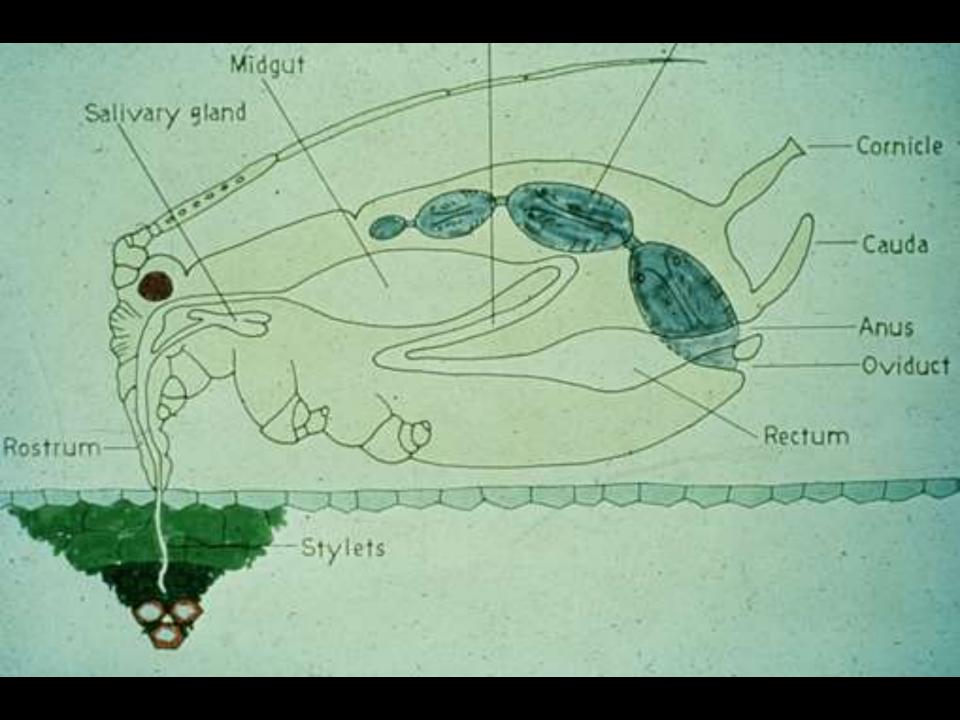
Overwintering stage –

Adult females that have returned to the twigs in late summer.









## **Honeydew Producing Insects\***

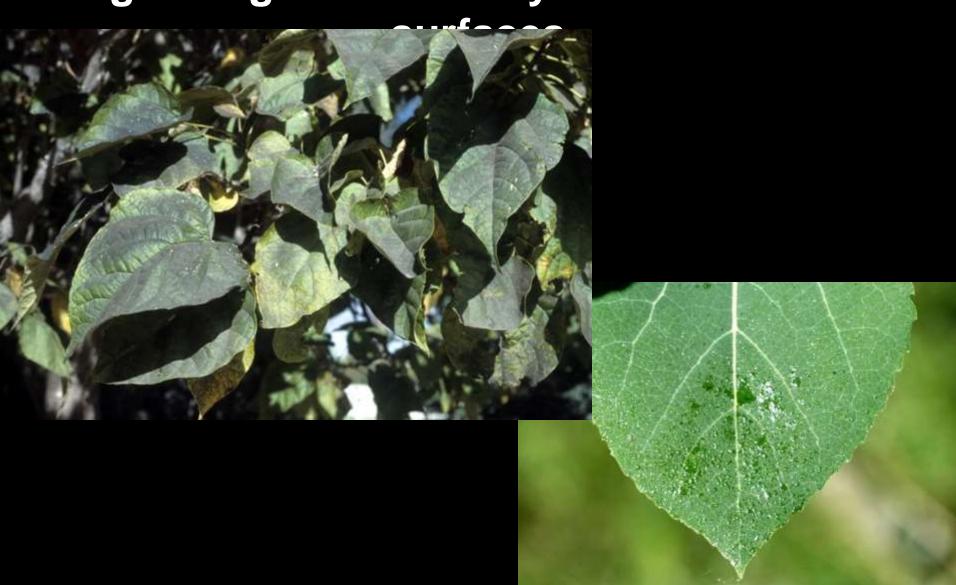
- Aphids
- Soft scales
- Whiteflies
- Mealybugs
- Psyllids (some)
- Leafhoppers (phloem feeding species)



\*All suck sap from the phloem

### **Sooty Molds**

Fungi that grow on honeydew-contaminated





Sooty mold growing on linden aphid honeydew

Sooty mold on bark of elm resulting from European elm scale honeydew





# Sooty mold from aphids and soft scales







## European Elm Scale





Overwintering stages of European elm scale on twigs

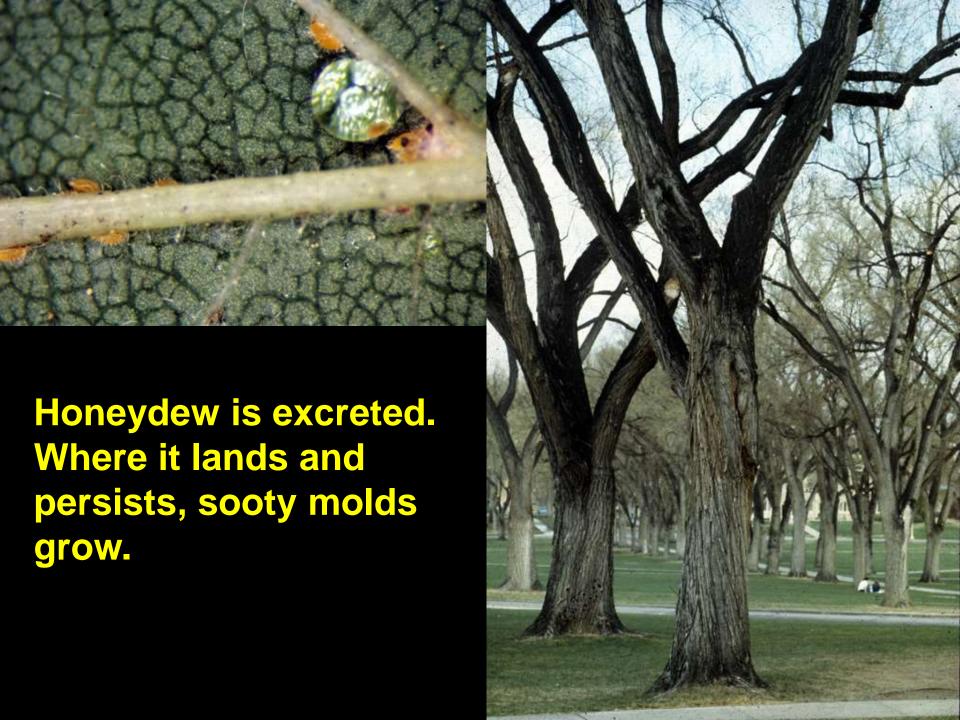


### European elm scale crawlers





European elm scale nymphs originally move to leaves where they feed during much of summer





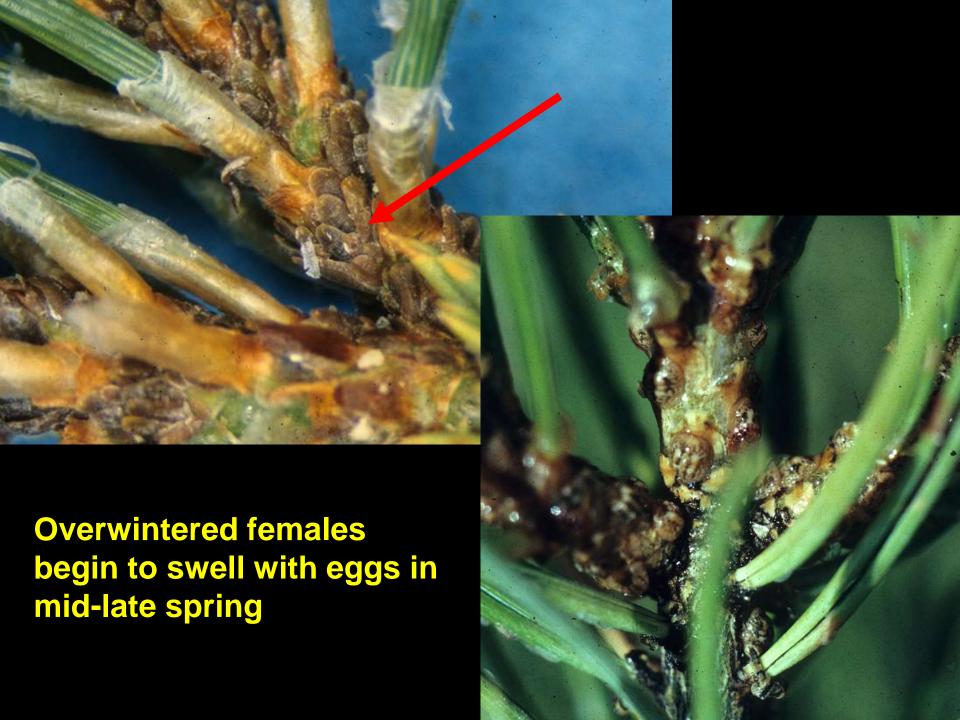
Branch 'flagging' in late summer can be due to stress associated with high scale populations.



Crawlers return to twigs in late summer for overwintering.



**Soft Scale Example – Striped Pine Scale** 





Eggs hatch and crawlers are present from early June through early July.



Females settle at the base of needles

Males settle on the needles







Soft scales produce honeydew

Armored scales do not produce honeydew





Soft scales typically produce several hundred eggs

Armored scales typically produce a couple of dozen eggs





Soft scales retain mobility through their lifetime, moving from foliage to twigs

Armored scales are only active during the crawler period





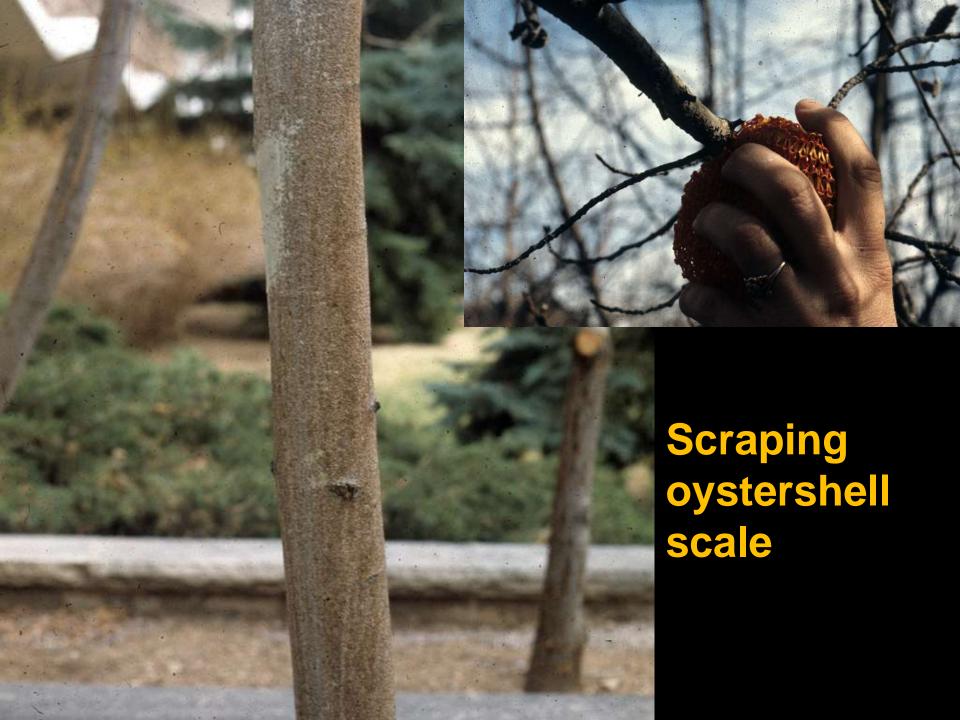
Soft scales typically produce crawlers for several weeks in late spring and early summer

Armored scales typically produce crawlers for a week or two in spring



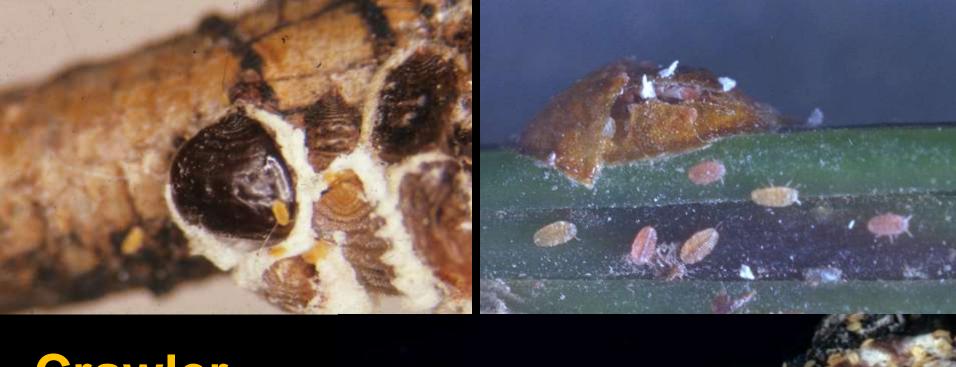
### Principles of Scale Control

- Hand removal
- Sprays directed at crawlers
- Oils
  - -Dormant season treatment
  - -Post-crawler treatment
- Systemic insecticides









### **Crawler treatments**





### Crawler Treatment Strategies

- Apply insecticides with long residual activity when crawler period is expected to begin.
- Apply insecticides with short residual activity at peak period of crawler activity



### Monitoring for Scale Insect Crawlers Using Double-sided Sticky Tape



### **Monitoring for Scale Insect Crawlers Using Double-sided Sticky Tape**







Photographs courtesy of University of California Statewide IPM Program

#### Scale Monitoring Using Sticky Tape

- Use double sided clear tape, black electrical tape, or even white tape coated with a thin layer of petroleum jelly
  - Best tape color depends on crawler color



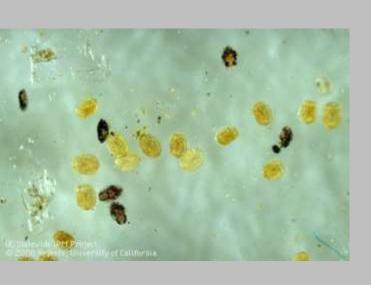




#### Scale Monitoring Using Sticky Tape

- Use double sided clear tape, black electrical tape, or even white tape coated with a thin layer of petroleum jelly
  - Best tape color depends on crawler color)

• Flag the branch and check several times per week starting 10-14 days before expected emergence





## Crawler Treatments with Residual Activity (weeks)

- Persistent pyrethroids
  - Bifenthrin (Onyx, Talstar)
  - Permethrin (Astro, etc.)
  - Cyfluthrin (Tempo)
- Carbaryl (Sevin)
- Pyriproxifen (Distance, Fulcrum, etc.)
- Acetamiprid (TriStar)
- Dinotefuran (Safari, Zylam, etc.)



Insecticides that kill many insect species and are sprayed on foliage slaughter natural enemies!





### Scale Crawler Treatments with Long Residual Activity

- Bifenthrin (Onyx, Talstar, etc.)
- Permethrin (Astro, Permethrin, etc.)
- Cyfluthrin (Tempo)
- Carbaryl (Sevin)
- Pyriproxifen (Distance, Fulcrum, Endeavor)
- Acetamiprid (TriStar)
- Dinotefuran (Safari, Zylam, Transtect)

### Residual Scale Crawler Treatments that Conserve Natural Enemies

- Bifenthrin (Onyx, Talstar, etc.)
- Permethrin (Astro, Permethrin, etc.)
- Cyfluthrin (Tempo)
- Carbaryl (Sevin)
- Pyriproxifen (Distance, Fulcrum, Endeavor)
- Acetamiprid (TriStar)
- Dinotefuran (Safari, Zylam, Transtect)

- Trade names Distance,
   Fulcrum, Endeavor
- Acts on hormones insects use in development (IGR)
- Mostly works on scales, aphids and related sucking insects
- Very little effect on natural enemies of insect pests





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- Acts on hormones insects use in development (IGR)
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  - Allows integration of biological controls with chemical controls

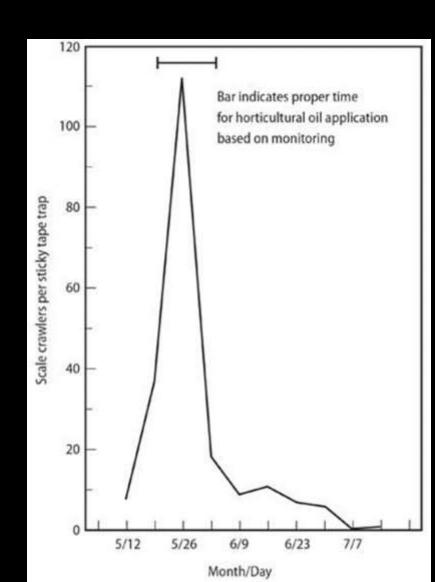




## Contact Treatment without Residual Effects

- Horticultural oils
- Insecticidal soaps

Timing: Around peak period of crawler activity





## Soaps vs. Oils against young scales



### Oils: Better on armored scales



### Soaps: Better on soft scales





Oils used during the dormant season can help control scales – with very little impact on natural enemies



Current horticultural oils can be used on trees with foliage.

Crawlers and young settled scales are targets.





## Systemic Insecticides and Scale Insects?

#### Soil applications

- Dinotefuran (Safari, Zylam, Transtect)
- Acephate (Orthene, Lepitect)
- Imidacloprid (Merit, Mallet, Zenith, etc.)
  - Soft scales only

#### Trunk spray applications

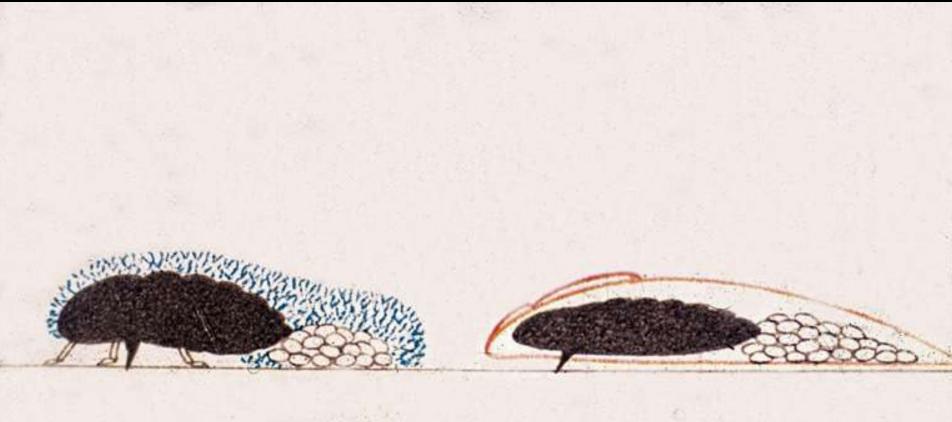
- Dinotefuran (Safari, Xylam, Transtect)
- Acetamiprid (Tristar)

Systemic insecticides applied to the soil for root uptake are primarily effective against phloem-feeding soft scales

'Soft' Scales

**Armored Scales** 





#### **Scale insect control**

Imidacloprid applied as soil drench?









**Feeding Site: Phloem** 

Soft scales produce honeydew

Feeding Site: Cells, often of the cambium

Armored scales do not produce honeydew





### **Imidacloprid Control Range**

**Yes – Soft Scale** 



No – Armored Scale

### Soil Systemic Insecticides and Scale Insects?

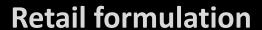
- Imidacloprid (Merit, Mallet, Zenith, etc.)
  - Soft scales only
- Dinotefuran (Safari, Zylam, Transtect)
  - Soft scales and armored scales



Commercial formulations for ornamentals

DoMyOwnPestControl

Safari



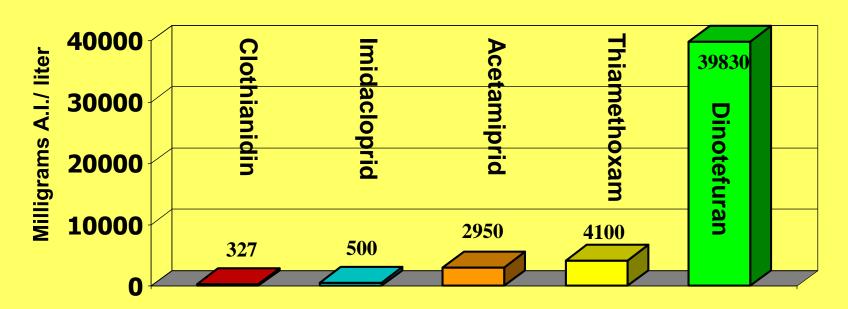
**Dinotefuran formulations** 





#### Relative Water Solubility of Neonicotinoids:

#### Water Solubility (Active Ingredient)



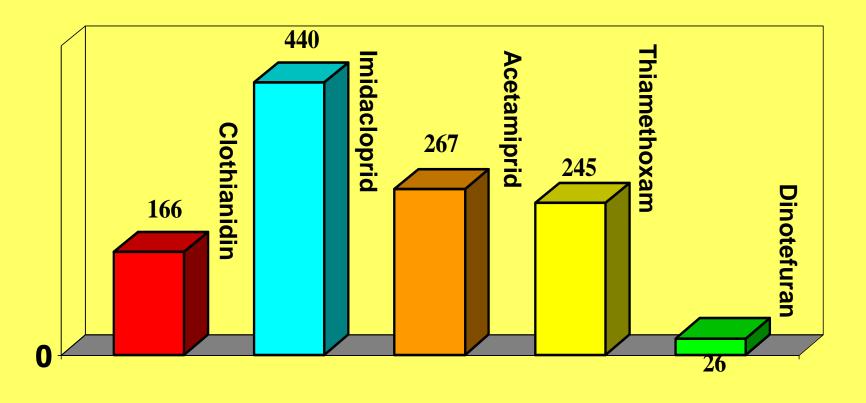
#### **Information sources**

Clothianidin (Celero), Acetamiprid (Tristar), Dinotefuran (Safari) – EPA Pesticide Fact Sheet Imidacloprid (Marathon), hiamethoxam (Flagship) – MSDS for Products

Slide information courtesy J. Chamberlin



#### K<sub>oc</sub> Values of Neonicotinoids:



Source Data: EPA Pesticide Fact Sheets



### Dinotefuran (Safari, Zylam)

- Neonicotinoid insecticide
- Primarily labeled to control insects that suck sap (Order Hemiptera)
  - Aphids
  - Soft scales
  - -Armored scales
- Has systemic activity in plants
  - More mobile in plant than other neonicotinoids





Basal trunk spray with dinotefuran (Safari, Zylam)



DoMyOwnPestControl

Whole tree sprays produce surface residues on all foliage. Natural enemies are killed. Natural controls are wasted.





Treatment area limited to bark of lower trunk. Impacts on natural enemies are minimized



Basal trunk spray with acetamiprid?





Commercial formulation for ornamentals



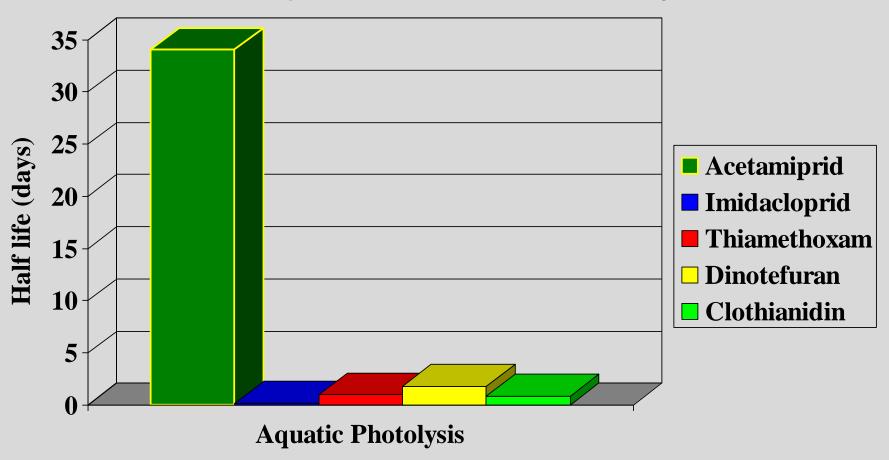
**Retail formulation** 

### Acetamiprid formulations

Commercial formulation for fruits and vegetables



#### Comparison of UV Stability



Data obtained from published EPA registration documents

Slide Credit: R. Fletcher

#### **UV** Stability

Neonictoinoids are generally not UV stable. Foliar persistence can be shortened by this feature.

Acetamiprid is an exception.





### Acute Toxicity of Neonicotinoids to Adult Honey Bees

(Oral LD50 – micrograms/bee)

Acetami	inrid	14.53
Acctaim	pila	14.00

- Imidacloprid 0.005
- Dinotefuran 0.056
- Thiamethoxam 0.005
- Chlothianidin 0.0003





European Elm
Scale – and
resistance to
neonicotinoid
insecticides





Prior to about 1995
European elm scale
was controlled by
spraying elm trees
with insecticides in
spring to kill
overwintering stages
on the twigs.



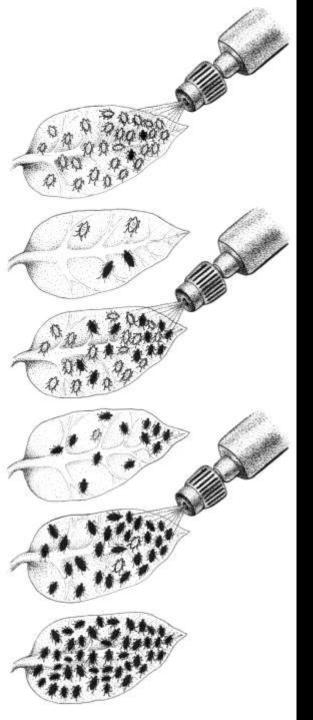




European elm scale was one of the first shade tree insects against which the new insecticide imidacloprid was tested (ca 1993).

The results were fantastic.

Soil injection of elm was embraced rapidly by the Colorado tree care community



Insecticide resistance develops by selecting individuals that have genetic traits that allow the insect to resist effects of the pesticide



#### Recipe for Resistance

Sustained applications of neonicotinoids have been applied to almost every scale-infested elm over large areas in Colorado for almost 2 decades.







European Elm Scale in

Colorado – A poster child
 example of how to
develop insect resistance
in a shade tree pest



### Some Neonicotinoid Insecticides Used for Woody Plants

- Imidacloprid (Merit, Criterion, Marathon, many generics)
- Clothianidin (Arena, Poncho)
- Thiamethoxam (Flagship, Meridian)
- Dinotefuran (Safari)
- Acetamiprid (Tristar)

If resistance develops to one of these insecticides – it develops in all of these insecticides!

### European Elm Scale Options in a Post-Neonicotinoid Period?

- Soil/Trunk Injections
  - Acephate (Lepitect, AceJet)
  - Azadirachtin
- Foliar Applications
  - Pyriproxifen (Distance, Fulcrum, Endeavor)





#### 2016 Evaluations European Elm Scale

- Highest EES numbers
  - Imidacloprid (Zenith) applied in 2014
    - 48 scales per foot of twig
  - Untreated check (no insecticide since 2012)
    - 33 scales per foot of twig



#### 2016 Evaluations European Elm Scale

#### Lowest EES numbers \*

- Distance (applied spring 2014)
  - 7 scales/foot of twig (with oil)
  - 12 scales/foot of twig (w/o oil)
- ACE-Jet (acephate) (trunk injection 2015)
  - 10 scales/foot of twig
- AzaGuard (azadirachtin) (trunk injection 2015)
  - 11 scales/foot of twig
- Lepitect (acephate) (soil injection late spring 2015
  - 14 scales/foot of twig
- Azasol (azadirachtin) (trunk injection 2015)
  - 19 scales/foot of twig

\* Control had 33 scales/foot

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### Most Promising "Plan B" Treatments from Elm Scale Trial

- Pyriproxifen (spray)
  - Trade names: Distance, Fulcrum
- Azadirachtin (trunk injected)
  - -Trade names: Azasol, Azaguard, others
- Acephate (trunk injected, soil injected)
  - -Trade names: ACE-Jet (trunk inject); Lepitect (soil drench)

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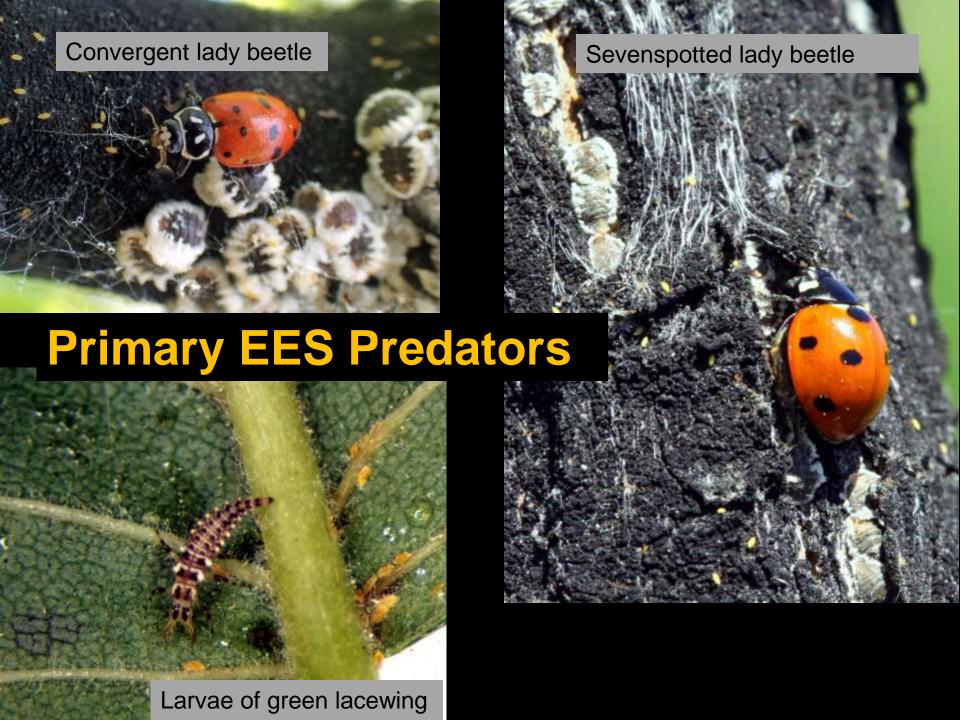




What kinds of natural enemies work on European elm scale in Colorado?













Lady beetles mostly seem to be grazing when there are large numbers of crawlers



## What about parasitoids?



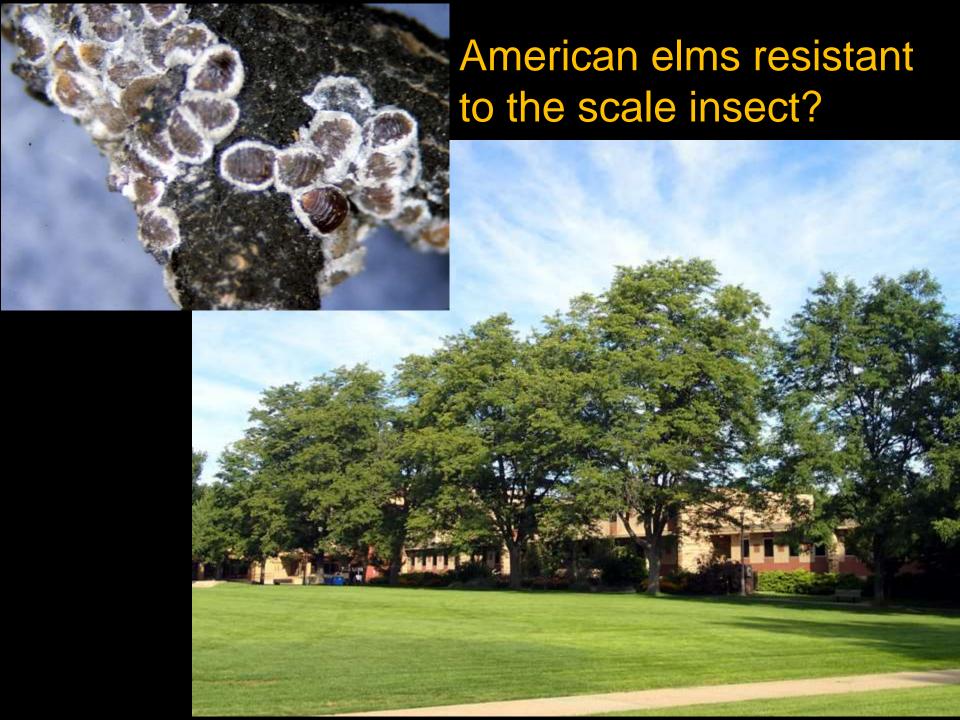


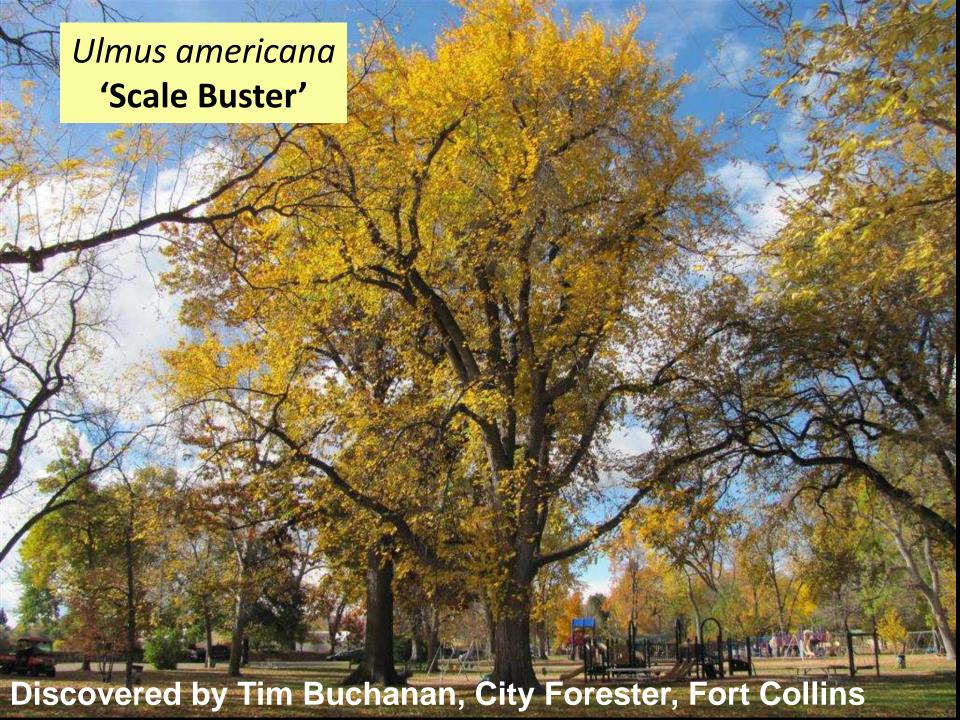


## What about parasitoids?









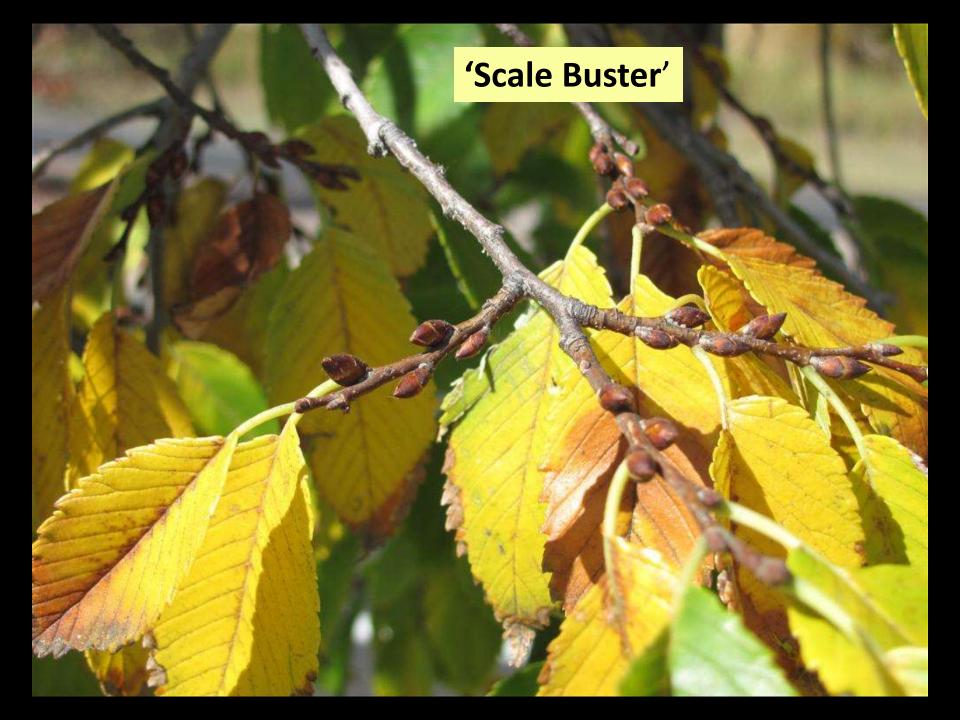
Cuttings from Scalebuster were first taken for propagation in 1996.

Five years later these were planted out around Fort Collins.











Observation during 2017 of CU elm scale trial

One untreated tree had the lowest numbers of scale of all trees.

Scales that were present were confined to wound sites/callous tissue





One other tree on campus was also found to never have much scale



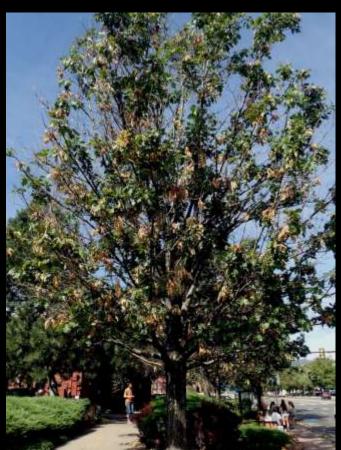


The long-term future for American elm in the West?

It will depend on developing scale-resistant cultivars







# Drippy Blight of Red Oaks

An unusual association between a scale insect and bacterial pathogen





The insect partner:

#### Pin oak kermes

Allokermes galliformis

#### Contribution:

Production of wounds at feeding site.

Damaged tissues allow entry (and exit) of bacterial pathogen.





The pathogen partner:

Lqq

Lonsdalea quercina var. quercina

Contribution: Produces cankers that contribute to twig dieback

**Produces viscous ooze** that drips from trees





Examples of bacterial cankers developing around scale feeding sites





#### Which leads to:



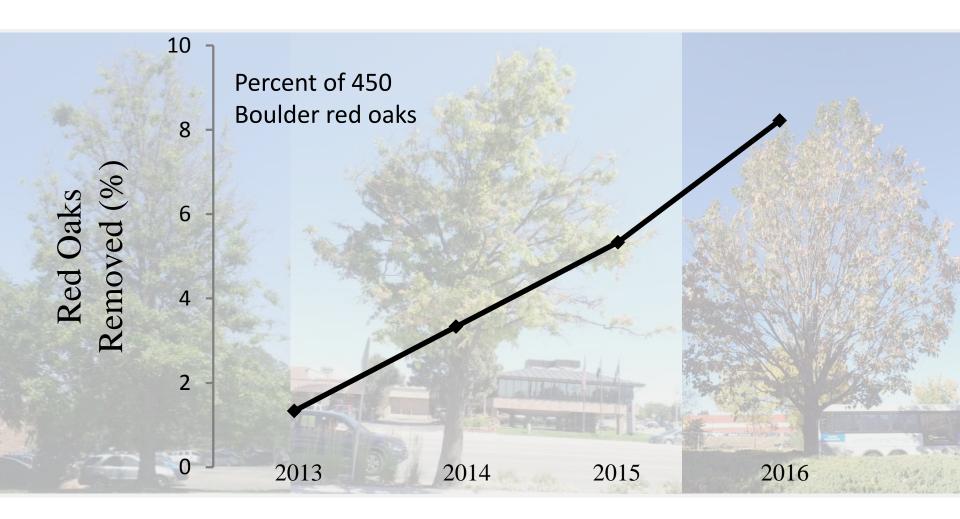
Reduction in healthy foliage



Progressive dieback of canopy



## Trees that have sustained injury decline and become candidates for removal



Year



**Important Credit!** 

The drippy blight work has been done by **Rachael Sitz** 





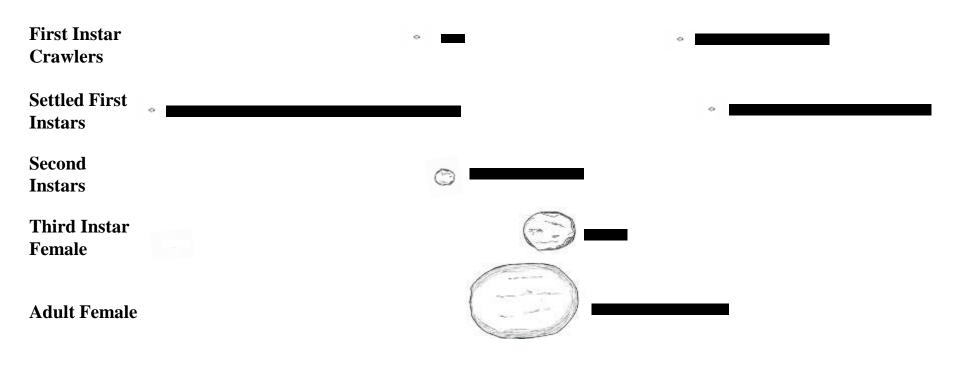
#### **Important Credit!**

The drippy blight work has been done by **Rachael Sitz** 

and supported by the ISA Tree Fund



### Allokermes galliformis development



JAN FEB MAR APR MAY JUN JULY AUG SEPT OCT NOV DEC

Growing Season



Eggs develop in late August and September

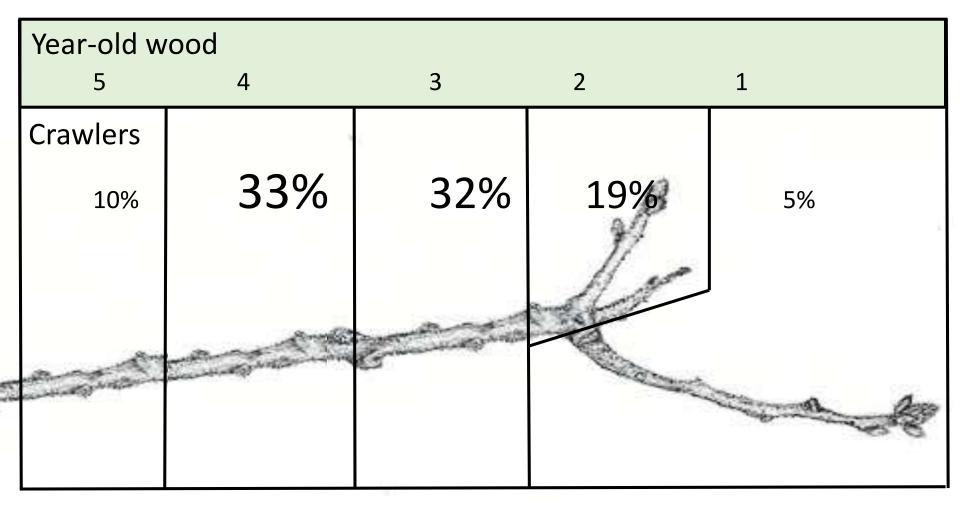
Average number of eggs produced?

In 2015 the average was 2488 eggs/female
In 2016 the average was 4726 eggs/female

Eggs hatch from midSeptember into November



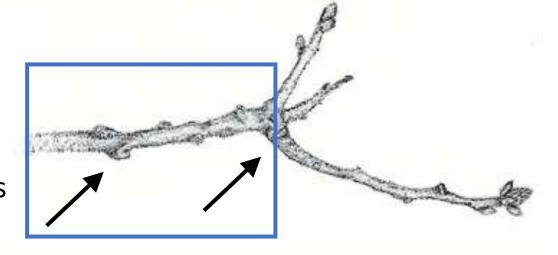
## Most of the scales spend winter on wood that is 2-4 years old



### Insect overwintering locations

#### Majority settle on:

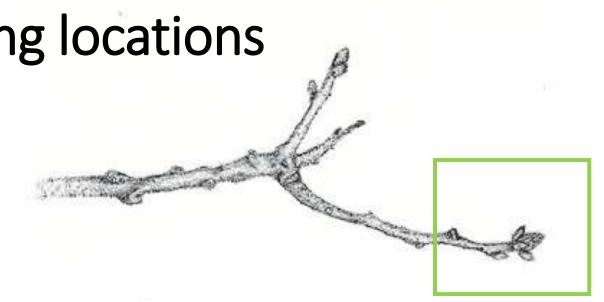
3 to 4 year old growth Growth rings & bark fissures

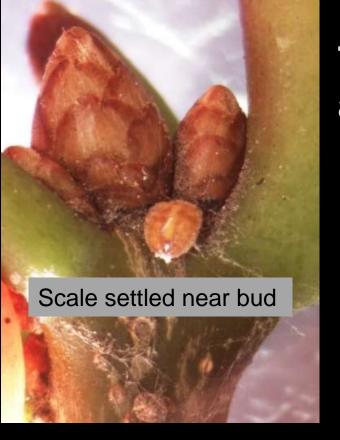


Insect feeding locations

#### Primarily move to:

New growth
Become sessile





There is a spring migration around bud break as the scales move to the new growth

At this point they permanently settle.

The female will grow enormously over the next 2-3 months.





Oozing, dripping, and twig dieback/abscission accelerate in late June and peak in July.





### Management of Drippy Blight

- Principal Target –
   the Scale
- Sprays?
  - Dormant season target stages on 2-4 year wood
  - Bud break concentrate at buds
  - Treatments
    - Horticultural oils, Distance, other scale products
- Soil Applied systemics?





### Management of Drippy Blight

- Principal Target the Scale
- Sprays?
  - Dormant season target stages on 2-4 year wood
  - Near bud break –concentrate at buds
  - Treatments
    - Horticultural oils,
       Distance, other scale
       products
- Soil Applied systemics?



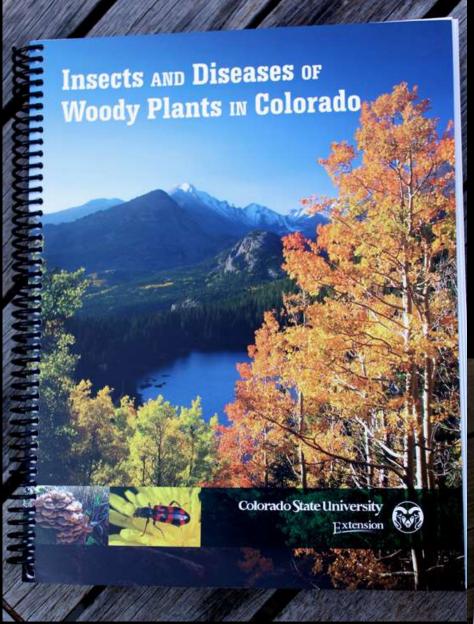


### Management of Drippy Blight

- Principal Target the Scale
- Sprays?
  - Dormant season target stages on 2-4 year wood
  - Bud break concentrate at buds
  - Treatments
    - Horticultural oils, Distance, other scale products
- Soil-applied systemics
  - More mobile products (e.g., dinotefuran)
     may be best

## This presentation will be posted at the Insect Information web site

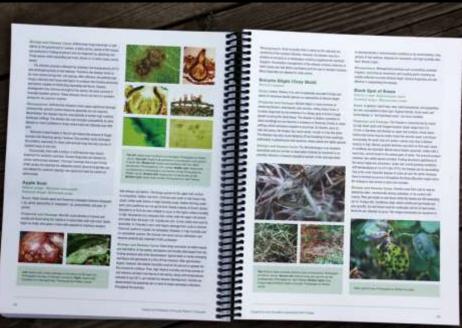
- Housed at Department of Bioagricultural Sciences and Pest Management
  - Search "BSPM CSU"
- Within "Extension and Outreach"
- "Insect Information"
  - Extension presentations for 2018 posted at bottom of page



#### **Bulletin 506A**

## **Available from CSU Extension Publications**

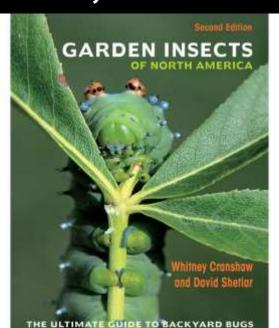
csuextstore.com



Cost: **\$40** 

# Garden Insects of North America, 2<sup>nd</sup> Edition

- Complete revision
- Co-authored (with David Shetlar, Ohio State University)
- Contains over 3100 photos, most all new
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